

**United States Bankruptcy Court**

**Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (SCC) (Jointly  
Administered)

**PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claims referenced in this evidence and notice.

Stonehill Institutional Partners, L.P.

Name of Transferee

Name and Address where notices to transferee  
should be sent:

c/o Stonehill Institutional Partners, L.P.  
885 Third Avenue, 30<sup>th</sup> Fl  
New York, NY 10022

C.V.I. G.V.F. (LUX) MASTER S.A.R.L.

Name of Transferor

|                 |                              |
|-----------------|------------------------------|
| Claim No.: 3635 | Claim Amount: \$950,000.00   |
| Claim No.: 3642 | Claim Amount: \$950,000.00   |
| Claim No.: 3638 | Claim Amount: \$350,000.00   |
| Claim No.: 3653 | Claim Amount: \$350,000.00   |
| Claim No.: 3640 | Claim Amount: \$100,000.00   |
| Claim No.: 3647 | Claim Amount: \$100,000.00   |
| Claim No.: 3650 | Claim Amount: \$300,000.00   |
| Claim No.: 3649 | Claim Amount: \$300,000.00   |
| Claim No.: 3652 | Claim Amount: \$1,225,000.00 |
| Claim No.: 3634 | Claim Amount: \$1,225,000.00 |

Date Claims Filed: July 10, 2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Stonehill Institutional Partners, L.P.

By: Stonehill Capital Management LLC, its Investment Adviser

By: Paul Malek

Name: Paul Malek

Title: General Counsel

Date: February 11, 2020

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**C.V.I. G.V.F. (LUX) MASTER S.A.R.L.** ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a participation of claim agreement, Seller hereby unconditionally and irrevocably sells, transfers and assigns to **Stonehill Institutional Partners, L.P.** its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc, and Lehman Brothers Special Financing, Inc as listed below (the "Claims") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

| Claim Number | Debtor | Claim Amount Transferred | Existing Event Docket Reference |
|--------------|--------|--------------------------|---------------------------------|
| 3635         | LBSF   | \$950,000.00             | 4328                            |
| 3642         | LBHI   | \$950,000.00             | 5131                            |
| 3638         | LBSF   | \$350,000.00             | 4356                            |
| 3653         | LBHI   | \$350,000.00             | 4345                            |
| 3640         | LBSF   | \$100,000.00             | 4333                            |
| 3647         | LBHI   | \$100,000.00             | 4339                            |
| 3650         | LBSF   | \$300,000.00             | 4342                            |
| 3649         | LBHI   | \$300,000.00             | 4341                            |
| 3652         | LBSF   | \$1,225,000.00           | 4344                            |
| 3634         | LBHI   | \$1,225,000.00           | 4327                            |

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Partial Transfer of Claim by their duly authorized representatives as of February \_\_\_, 2020.

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| <b>C.V.I. G.V.F. (LUX) MASTER S.A.R.L.</b><br>By: Carval Investors, LP,<br>Its Attorney-In-Fact<br><br>By: _____<br>Name: <b>Jeremiah Gerhardson</b><br>Title: <b>Authorized Signer</b> | <b>STONEHILL INSTITUTIONAL PARTNERS, L.P.</b><br>By: Stonehill Capital Management LLC, its Investment<br>Adviser<br><br>By: <u>Paul Malek</u><br>Name: <b>Paul Malek</b><br>Title: <b>General Counsel, Authorized Signatory</b> |
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